Proxy: A Pointer-Semantics-Based Polymorphism Library

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1 History

1.1 Changes from P3086R1

As per review comments from LEWGI in Tokyo,

- Removed function template `make_proxy` from the proposed wording.
- Updated the wording of `concept facade`, allowing tuple-like types in the definition of a facade or dispatch.
- Revised the semantics of `concept facade` to allow fallbacks in the invocation of a dispatch.
- Moved the proposed location of the library from a new header to `<memory>`.
- Added a section for freestanding specifications in section 6.
- Added discussion comparing with P3019R6 in section 5.
- Added discussion of ordering and hash support in section 5.
- Added another section for open questions.
- In the appendix, added specification of another two helper macros
  `PRO_DEF_MEMBER_DISPATCH_WITH_DEFAULT` and `PRO_DEF_FREE_DISPATCH_WITH_DEFAULT`.

1.2 Changes from P3086R0

- Added support for `noexcept` in the abstraction model and updated the `noexcept` clause of
  `proxy::invoke` and `proxy::operator()`.
- Removed `concept basic_facade` and the constraints on the class template `proxy` to allow more potential optimizations in code generation.

2 Introduction

This is a proposal for a reduced initial set of features to support general non-intrusive polymorphism in C++. Specifically, we are mostly proposing a subset of features suggested in P0957R9 with some significant improvements per user feedback:

- Class template `proxy`, representing type-erased pointers at runtime.
- Enum class `constraint_level` and struct `proxiable_ptr_constraints`, representing compile-time constraints of a pointer to model a proxy. 3 prototypes of `proxiable_ptr_constraints` are also proposed.
- Concepts `facade` and `proxiable`.

For decades, object-based virtual table has been a de facto implementation of runtime polymorphism in many (compiled) programming languages including C++. There are many drawbacks in this mechanism, including life management (because each object may have different size and ownership), reflection (because it is hard to balance between usability and memory allocation) and intrusiveness. To
workaround these drawbacks, some languages like Java or C# choose to sacrifice performance by introducing GC to facilitate lifetime management, and JIT-compile the source code at runtime to generate full metadata. We improved the theory and made it possible to implement generic non-intrusive polymorphism based on pointer semantics.

Comparing to P0957R9, the major changes are listed as follows:

1. The facilities to help defining dispatches and facades are removed. We are seeking easier ways to define these constructs by introducing new syntactic sugar, but this is not in the scope of this paper.
2. Per user feedback, struct proxiable_ptr_constraints is proposed as an abstraction of constraints to pointers, making it easier to learn and use. 3 prototypes are proposed, while only 1 is proposed in P0957R9 due to syntax limitation. The requirements of facade are also revised.
3. Per user feedback, multiple overloads are supported in one dispatch definition.
4. Per user feedback, proxy::invoke() has made const.
5. proxy::operator() is added when only one dispatch presents.
6. Added concept facade.

The rest of the paper is organized as follows: section 3 illustrates the motivation and scope of the proposed library; section 4 summarizes the impact on the standard; section 5 includes the pivotal decisions in the design; section 6 illustrates the technical specifications; the last sections summarize the paper.

3 Motivation and Scope

Polymorphism in OOP theory is an effective way to decouple components within a single programming language and allows deployment of stable ABI, therefore it is widely supported in modern programming languages including C++ and is vital in large-scale programming to decouple components and increase extendibility. Currently, there are two types of mechanisms for polymorphism in the standard: inheritance with virtual functions and polymorphic wrappers. Because the existing polymorphic wrappers in the standard, such as std::function, std::move_only_function, std::function_ref, std::any, std::pmr::polymorphic_allocator, etc., have limited extendibility with regard to a variety of polymorphic requirements, inheritance-based polymorphism is usually inevitable in large systems nowadays.

The "proxy" is designed to help users build extendable and efficient polymorphic programs. To make implementations efficient in C++, it is helpful to collect requirements and generate high-quality code at compile-time as possible. The basic goal of the "proxy" is to eliminate the usability and performance limitations in traditional OOP and functional programming.
This following section illustrates the implementation status of the proposed library, the limitations in inheritance-based polymorphism with concrete system design requirements and how the proposed library could help.

### 3.1 Implementation status

As proof of concept, we have implemented the technical specifications as a single-header template library, meeting the latest standard. The implementation, including unit tests, could be found in our GitHub repo. As we tested, the implementation compiles with the latest releases of gcc, clang and MSVC, as the language standard is set to C++20 or later.

Note that the current implementation of this paper requires `std::tuple` in the definition of a facade or dispatch, whereas the technical specifications allows any tuple-like types. This gap will be filled later in our codebase.

Because this paper does not aim to provide any syntactic sugar to define constructs for polymorphism, 6 macros are provided for exposition:

- PRO_DEF_MEMBER_DISPATCH
- PRO_DEF_FREE_DISPATCH
- PRO_DEF_MEMBER_DISPATCH_WITH_DEFAULT
- PRO_DEF_FREE_DISPATCH_WITH_DEFAULT
- PRO_DEF_FACADE
- PRO_MAKE_DISPATCH_PACK

The definition of the macros could be found in Appendix 10.1. There are some other experimental facilities in the codebase and will not be discussed in this paper.

### 3.2 An example of system design

Before discussing the limitations in inheritance-based polymorphism, it would be helpful to show the basic usage of the proposed library in concrete system design requirements compared to others. Here are the original requirements:

There are 3 "drawable" entities in a system: rectangle, circle, and point. Specifically,

- Rectangles have width, height, transparency, and area, and
- Circles have radius, transparency, and area, and
- Points do not have any property; their area is always zero.

A library function `DoSomethingWithDrawable` shall be defined with some algorithm. It should not be a function template to avoid code bloat and increase testability. It may "draw" any of the 3 "drawable" entities in its implementation.
3.2.1 Architecting with inheritance-based polymorphism

With the keyword `virtual`, a base class could be defined:

```cpp
class IDrawable {
public:
    virtual void Draw() const = 0;
};
```

3 "drawable" entities could be defined as 3 derived classes:

```cpp
class Rectangle : public IDrawable {
    public:
        void Draw() const override;
        void SetWidth(double width);
        void SetHeight(double height);
        void SetTransparency(double);
        double Area() const;
};
class Circle : public IDrawable {
    public:
        void Draw() const override;
        void SetRadius(double radius);
        void SetTransparency(double transparency);
        double Area() const;
};
class Point : public IDrawable {
    public:
        void Draw() const override;
        constexpr double Area() const { return 0; }
};
```

The function could be defined as:

```cpp
void DoSomethingWithDrawable(IDrawable* p);
```

3.2.2 Architecting with the "proxy"

To define an abstraction of "drawable", we need to define the dispatch `Draw` and facade `FDrawable`.

Here is a sample definition:

```cpp
struct Draw {
    using overload_types = std::tuple<void()>
    template <class T> requires(requires(T& self) { self.Draw(); })
    struct invoker {
        void operator()(T& self) { self.Draw(); }
    };
};
```
Again, this paper does not aim to provide any syntactic sugar to define structures like above for polymorphism. 4 macros are provided for exposition: \texttt{PRO\_DEF\_MEMBER\_DISPATCH}, \texttt{PRO\_DEF\_FREE\_DISPATCH}, \texttt{PRO\_DEF\_FACADE} and \texttt{PRO\_MAKE\_DISPATCH\_PACK}. The definition of the macros could be found in our GitHub repo and 10.1 Appendix. With the macros, the definition above is equivalent to:

\begin{verbatim}
PRO\_DEF\_MEMBER\_DISPATCH(Draw, void());
PRO\_DEF\_FACADE(FDrawable, Draw);
\end{verbatim}

\texttt{Draw} and \texttt{FDrawable} become two empty types with metadata required to instantiate a \texttt{proxy}. The required 3 types could be implemented as normal types without any virtual function or inheritance:

\begin{verbatim}
class Rectangle {
    public:
        void Draw() const;
        void SetWidth(double width);
        void SetHeight(double height);
        void SetTransparency(double);
        double Area() const;
};
class Circle {
    public:
        void Draw() const;
        void SetRadius(double radius);
        void SetTransparency(double transparency);
        double Area() const;
};
class Point {
    public:
        void Draw() const;
       constexpr double Area() const { return 0; }
};
\end{verbatim}

With the defined facade, the function could be defined as:

\begin{verbatim}
void DoSomethingWithDrawable(std::proxy<FDrawable> p);
\end{verbatim}
\texttt{std::proxy} is the major proposed class template that implements runtime polymorphism. It could be specified by any well-formed facade type like \texttt{FDrawable}. It is implicitly convertible from pointer types of specific requirements. The syntax to invoke the $\textbf{Draw}$ expression is: \texttt{p.invoke<Draw>()}. It is also allowed to omit the expression $\textbf{Draw}$ since it is the only one defined in the facade, i.e., \texttt{p.invoke()} or simply \texttt{p()}.

### 3.3 Requirements change 1: More polymorphic expressions

As the system evolves, we may need to update the code to meet new requirements. For example, what if \texttt{DoSomethingWithDrawable} needs to call $\textbf{Area}$?

#### 3.3.1 Inheritance-based polymorphism

For inheritance-based polymorphism, based on the design in 3.2.1, all the base and derived classes need to be updated:

1. Another new pure virtual function needs to be added in the base class:

   ```cpp
class IDrawable {
   public:
       virtual void Draw() const = 0;
       virtual double Area() const = 0;
   }
   ```

2. The "override" keyword shall be added in the 3 derived classes. Although it's optional, it should usually be recommended to avoid ambiguity:

   ```cpp
class Rectangle : IDrawable {
   public:
       ...  
       double Area() const override;
   };
   class Circle : IDrawable {
   public:
       ...  
       double Area() const override;
   };
   class Point : IDrawable {
   public:
       ...  
       double Area() const override { return 0; }
   };
   ```

#### 3.3.2 The "proxy"

For the "proxy", based on the design in 3.2.2, only the definition of the "facade" needs to be updated, while no change is required in the implementation of the 3 entities. Specifically, another "dispatch" should be defined and added to the definition of the "facade":

```cpp
...
PRO_DEF_MEMBER_DISPATCH(Area, double());
PRO_DEF_FACADE(FDrawable, PRO_MAKE_DISPATCH_PACK(Draw, Area));

3.3.3 Comparison

When more polymorphic expressions are required in a well-designed system, inheritance-based polymorphism always changes the semantics of all the base and derived classes, while the "proxy" has less impact on the existing code.

We can also use other types in the standard library polymorphically with the "proxy" if needed. For example, if we want to abstract a mapping data structure from indices to strings for localization, we may define the following facade:

PRO_DEF_MEMBER_DISPATCH(at, std::string(int));
PRO_DEF_FACADE(FResourceDictionary, at);

It could proxy any potential mapping data structure, including but not limited to std::map<int, std::string>, std::unordered_map<int, std::string>, std::vector<std::string>, etc.

3.4  Requirements change 2: Simple factory

What if a simple factory function of "drawable" is needed? For instance, parsing the command line to create a "drawable" instance.

3.4.1 Inheritance-based polymorphism

For inheritance-based polymorphism, based on the design in 3.3.1, the new factory function could be designed as follows:

IDrawable* MakeDrawableFromCommand(const std::string& s);

However, the semantics of the return type is ambiguous because it is a raw pointer type and does not indicate the lifetime of the object. For instance, it could be allocated via operator new, from a memory pool or even a global object. To make it the semantics cleaner, an experienced engineer may use smart pointers and change the return type to std::unique_ptr<IDrawable>:

std::unique_ptr<IDrawable> MakeDrawableFromCommand(const std::string& s);

Although the code compiles, unfortunately, it introduces a bug: the destructor of std::unique_ptr<IDrawable> will call the destructor of IDrawable, but won't call the destructor of its derived classes and may result in resource leak. It is necessary to add a virtual destructor with empty implementation to IDrawable to avoid such leak:
Some types like \texttt{Point} are stateless and theoretically don't need to be created every time when needed. Is it possible to optimize the performance in this case? Because \texttt{std::unique\_ptr<IDrawable>} is not copyable, this may require further API change, for example, using \texttt{std::shared\_ptr} instead:

\begin{verbatim}
std::shared\_ptr<IDrawable> MakeDrawableFromCommand(const std::string& s);
\end{verbatim}

If we decided to change one API from \texttt{std::unique\_ptr} to \texttt{std::shared\_ptr}, other APIs needs to be changed to stay compatible as well, every polymorphic type needs to inherit \texttt{std::enable\_shared\_from\_this}, which may be significantly expensive in a large system.

### 3.4.2 The "proxy"

For the "proxy", based on the design in 3.3.2, we can define the factory function directly without further concern:

\begin{verbatim}
std::proxy<FDrawable> MakeDrawableFromCommand(const std::string& s);
\end{verbatim}

In the implementation, \texttt{std::proxy<FDrawable>} could be instantiated from all kinds of pointers with potentially different lifetime management strategy. For example, \texttt{Rectangle} may be created every time when requested from a memory pool, while the value of \texttt{Point} could be cached throughout the lifetime of the program:

\begin{verbatim}
std::proxy<FDrawable> MakeDrawableFromCommand(const std::string& s) {
    std::vector<std::string> parsed = ParseCommand(s);
    if (!parsed.empty()) {
        if (parsed[0u] == "Rectangle") {
            if (parsed.size() == 3u) {
                static std::pmr::unsynchronized_pool_resource mem_pool;
                std::pmr::polymorphic_allocator<> alloc{&mem_pool};
                auto deleter = [alloc](Rectangle* ptr) mutable
                    { alloc.delete_object<Rectangle>(ptr); };
                Rectangle* instance = alloc.new_object<Rectangle>();
                std::unique_ptr<Rectangle, decltype(deleter)> p{
                    instance, deleter};
                // Use instance here...
            }
        }
    }
}
\end{verbatim}
```cpp
instance, deleter};
p->SetWidth(std::stod(parsed[1u]));
p->SetHeight(std::stod(parsed[2u]));
return p; // Implicit conversion happens
}
} else if (parsed[0u] == "Circle") {
  if (parsed.size() == 2u) {
    Circle circle;
    circle.SetRadius(std::stod(parsed[1u]));
    return make_my_sbo_ptr<Circle>(circle); // SBO may apply
  }
} else if (parsed[0u] == "Point") {
  if (parsed.size() == 1u) {
    static Point instance; // Global singleton
    return &instance;
  }
}
throw std::runtime_error{"Invalid command"};
```

Note that `make_my_sbo_ptr` is for exposition only. Users can define custom pointer types that supports SBO (Small Buffer Optimization) to avoid heap allocation. No change to the existing code is needed.

### 3.4.3 Comparison

Lifetime management with inheritance-based polymorphism is error-prone and inflexible, while the "proxy" allows easy customization of any lifetime management strategy, including but not limited to raw pointers and various smart pointers with potentially pooled memory management.

Specifically, SBO (Small Buffer Optimization, aka., SOO, Small Object Optimization) is a common technique to avoid unnecessary memory allocation. However, for inheritance-based polymorphism, there is little facilities in the standard that support SBO; for other standard polymorphic wrappers, implementations may support SBO, but there is no standard way to configure so far. For example, if the size of `std::any` is `n`, it is theoretically impossible to store the concrete value whose size is larger than `n` without external storage.

### 3.5 Conclusion

Prior research into future polymorphic usage is usually required when designing polymorphic types with inheritance. However, if the design research is inadequate in earlier phase, the semantics of the components may become overly complex when there are too many virtual functions, or the extendibility of the system may be insufficient when polymorphic types are coupled too closely. Anyway, the engineering cost may dramatically increase due to imperfect architecting. On the other hand, along with
the evolution of the requirements, polymorphic usage may change, additional effort is usually necessary
to keep the definition of polymorphic types consistent with their usage, staying good maintainability of
the system. Moreover, some libraries (including the standard library) may not have proper polymorphic
semantics even if they, by definition, satisfy the same specific constraints. In such scenarios, users have
no alternative but to design and maintain extra middleware themselves to add polymorphism support to
existing implementations.

Overall, inheritance-based polymorphism has limitations both in architecting and performance. As
Sean Parent commented on NDC 2017: The requirements of a polymorphic type, by definition, comes
from its use, and there are no polymorphic types, only polymorphic use of similar types. Inheritance is
the base class of evil.

4 Impact on the Standard

For existing polymorphic wrappers in the standard, including \texttt{std::function},
\texttt{std::move\_only\_function}, \texttt{std::polymorphic\_allocator} and \texttt{std::any}, proxy can
facilitate implementation with high quality. For new libraries in the standard, inventing new polymorphic
wrappers is no longer necessary since proxy is ready for general polymorphism requirements.

The following example utilizes function template \texttt{std::invoke} to implement similar function
wrapper as \texttt{std::function} and \texttt{std::move\_only\_function} while supporting multiple
overloads.

\begin{verbatim}
// Abstraction (poly is short for polymorphism)
namespace poly {

    template <class... Overloads>
    PRO_DEF_FREE_DISPATCH(Call, std::invoke, Overloads...);
    template <class... Overloads>
    PRO_DEF_FACADE(MovableCallable, Call<Overloads...>);
    template <class... Overloads>
    PRO_DEF_FACADE(CopyableCallable, Call<Overloads...>,
        std::copyable_ptr_constraints);

}  // namespace poly

// MyFunction has similar functionality as std::function,
// but supports multiple overloads
// MyMoveOnlyFunction has similar functionality as
// std::move\_only\_function but supports multiple overloads

using MyFunction = std::proxy<poly::MovableCallable<Overloads...>>;
using MyMoveOnlyFunction =
    std::proxy<poly::CopyableCallable<Overloads...>>;
\end{verbatim}
int main() {
    auto f = [](auto&&... v) {
        printf("f() called. Args: ");
        ((std::cout << v << ":" << typeid(decltype(v)).name() << ","), ...);
        puts("");
    };
    MyFunction<void(int)> p0{&f};
p0(123);  // Prints "f() called. Args: 123:i," (assuming GCC)
    MyMoveOnlyFunction<void(), void(int), void(double)> p1{&f};
p1();  // Prints "f() called. Args:"
p1(456);  // Prints "f() called. Args: 456:i,"
p1(1.2);  // Prints "f() called. Args: 1.2:d,"
    return 0;
}

5 Considerations and Design Decisions

Comparing to P0957R9, the major changes in the decisions are:

1. It is no longer recommended to define dispatches and facades with direct inheritance.
2. Simplified semantics of dispatches and facades.
3. Supported multiple overloads of a dispatch.

Specific considerations and design decisions have been made in the following aspects.

5.1 Pointer semantics

We decided to design the "proxy" based on pointer semantics for both usability and performance considerations. To allow balancing between extensibility and performance in specific cases, 3 abstractions of constraints are proposed with preferred defaults.

5.1.1 Motivation

Currently, the standard polymorphic wrapper types, including std::function and std::any, are based-on value semantics. Polymorphic wrappers based on value semantics have certain limitations in lifetime management compared to pointer semantics. Designing the "proxy" library based on pointer semantics decouples the responsibility of lifetime management from the "proxy", which provides more flexibility and helps consistency in API design without reducing runtime performance.

For example, in cases where allocator customization is required for performance considerations, std::function and std::any are not supported. Back to C++14, std::function used to have several constructors that take an allocator argument, but these constructors were removed per discussion in P0302R1 (Removing Allocator Support in std::function), because "the semantics are unclear, and
there are technical issues with storing an allocator in a type-erased context and then recovering that 
allocator later for any allocations needed during copy assignment". Similarly, `std::any`, introduced in 
C++17, does not allow customization in allocator at all. With the proposed "proxy" library, it becomes 
easy to implement such requirements with customized pointers, even in hybrid lifetime management 
scenarios, as demonstrated earlier in 3.4.2.

5.1.2 Constraints

The first constraint to all pointer types to be eligible for `proxy` is the capability to be dereferenced 
from a const lvalue reference. Specifically, if a pointer `p` is a fancy pointer, `std::to_address(p)` 
shall be well-formed.

To allow implementation balance between extendibility and performance, a set of constraints to a 
pointer is introduced, including maximum size, maximum alignment, copyability, relocatability and 
destructibility. The term "relocatability" was introduced in P1144R9, "equivalent to a move and a 
destroy". This paper uses the term "relocatability" but does not depend on the technical specifications of 
P1144R9.

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<th>Constraints</th>
<th>Defaults</th>
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<td>Maximum size</td>
<td>No less than the size of two pointers</td>
</tr>
<tr>
<td>Maximum alignment</td>
<td>No less than the alignment of a pointer</td>
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<td>Copyability</td>
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<tr>
<td>Relocatability</td>
<td>Nothrow</td>
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<tr>
<td>Destructibility</td>
<td>Nothrow</td>
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Table 1 – Default constraints of relocatable pointer types

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<th>Constraints</th>
<th>Defaults</th>
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<td>Maximum size</td>
<td>No less than the size of two pointers</td>
</tr>
<tr>
<td>Maximum alignment</td>
<td>No less than the alignment of a pointer</td>
</tr>
<tr>
<td>Copyability</td>
<td>Nontrivial</td>
</tr>
<tr>
<td>Relocatability</td>
<td>Nothrow</td>
</tr>
<tr>
<td>Destructibility</td>
<td>Nothrow</td>
</tr>
</tbody>
</table>

Table 2 – Default constraints of copyable pointer types
<table>
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<tr>
<th>Constraints</th>
<th>Defaults</th>
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</thead>
<tbody>
<tr>
<td>Maximum size</td>
<td>No less than the size of a pointer</td>
</tr>
<tr>
<td>Maximum alignment</td>
<td>No less than the alignment of a pointer</td>
</tr>
<tr>
<td>Copyability</td>
<td>Trivial</td>
</tr>
<tr>
<td>Relocatability</td>
<td>Trivial</td>
</tr>
<tr>
<td>Destructibility</td>
<td>Trivial</td>
</tr>
</tbody>
</table>

Table 3 – Default constraints of trivial pointer types

While the size and alignment could be described with `std::size_t`, there is no direct primitive in the standard to describe the constraint level of copyability, relocatability or destructibility. Thus, 4 levels of constraints, matching the standard wording, are defined in this paper: none, nontrivial, nothrow and trivial. The proposed 3 sets of defaults are listed in Table 1, Table 2 and Table 3 to try to meet the requirements of various implementations of (smart) pointers. For relocatable- and copyable-pointer-constraints It is encouraged for implementation to set the default maximum size and maximum alignment greater than or equal to the implementation of raw pointers, `std::unique_ptr` with default deleters, `std::unique_ptr` with any one-pointer-size of deleters (for pooling) and `std::shared_ptr` of any type.

5.1.3 Implementation

Inheritance-based polymorphism or standard polymorphic wrappers are all based on value semantics. For inheritance, although polymorphism is expressed with pointer or reference of a base type, the VTABLE is bound to the value itself. For other standard polymorphic wrappers, like `std::function` or `std::any`, the lifetime of the stored values are bound to these polymorphic wrappers without allocator customization. These limitations make it difficult to implement requirements like 3.4 without extra considerations in the code design or performance decrement.

![Figure 1 – Expected memory layout of inheritance-based polymorphism](image-url)
Because of pointer semantics, the expected memory layout of `std::proxy` is also different from traditional inheritance. For instance, Figure 1 and Figure 2 show their expected memory layout, respectively. The expected memory layout is similar with the implementation of `std::move_only_function` in libstdc++, where the pointer of the actual object is dereferenced inside the virtual dispatch via `_S_access`.

### Table 4 – Sample code to compile

<table>
<thead>
<tr>
<th>The &quot;proxy&quot;</th>
<th>Inheritance-based polymorphism</th>
</tr>
</thead>
</table>
| Abstraction | struct IDrawable {
| PRO_DEF_MEMBER_DISPATCH(Draw, void());
| PRO_DEF_MEMBER_DISPATCH(Area, double());
| PRO_DEF_FACADE(FDrawable, PRO_MAKE_DISPATCH_PACK(Draw, Area));
| |
| Implementation | class Rectangle {
| void Draw() const {
| printf("{Rectangle: width = %f, height = %f}\n", width_,
| height_);
| } double Area() const { return width_ * height_; } |
| private: |
| double width_;
| double height_; |
| };
| |
| void DoSomethingWithDrawable(std::proxy<Drawable> p) {
| p.invoke<op::Draw>();
| } |

| class Rectanle : public IDrawable {
| public: |
| void Draw() const override {
| printf("{Rectangle: width = %f, height = %f}"\n", width_,
| height_);
| } double Area() const override {
| return width_ * height_; } |
| private: |
| double width_;
| double height_; |
| };
| |
| void DoSomethingWithDrawable(std::unique_ptr<IDrawable> p) {
| p->Draw();
| }

### Table 5 – Sample compiler configurations

<table>
<thead>
<tr>
<th>Processor architecture</th>
<th>Compiler family</th>
<th>Version</th>
<th>Compiler flags</th>
</tr>
</thead>
<tbody>
<tr>
<td>x86-64 (AMD64)</td>
<td>clang</td>
<td>13.0.0</td>
<td>-std=c++20 -O3</td>
</tr>
<tr>
<td>ARM64</td>
<td>gcc</td>
<td>11.2</td>
<td>-std=c++20 -O3</td>
</tr>
<tr>
<td>RISC-V RV64</td>
<td>clang</td>
<td>13.0.0</td>
<td>-std=c++20 -O3</td>
</tr>
</tbody>
</table>
To evaluate the quality of code generation, we tried to compile the "Drawable" example from section 3.3 with various compilers and compare the generated assembly between the sample implementation of the "proxy" and traditional inheritance-based polymorphism. Specifically, the sample code to compile is listed in Table 4, the sample compiler configurations for different processor architectures are listed in Table 5.

<table>
<thead>
<tr>
<th></th>
<th>The &quot;proxy&quot;</th>
<th>Inheritance-based polymorphism</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Library side</strong></td>
<td>mov rax, qword ptr [rdi]</td>
<td>mov rdi, qword ptr [rdi]</td>
</tr>
<tr>
<td></td>
<td>add rdi, 8</td>
<td>mov rax, qword ptr [rdi]</td>
</tr>
<tr>
<td></td>
<td>jmp qword ptr [rax + 24]</td>
<td>jmp qword ptr [rax]</td>
</tr>
<tr>
<td><strong>Client side</strong></td>
<td>mov rax, qword ptr [rdi + 8]</td>
<td>movsd xmm0, qword ptr [rdi + 8]</td>
</tr>
<tr>
<td></td>
<td>movsd xmm0, qword ptr [rax]</td>
<td>movsd xmm1, qword ptr [rdi + 16]</td>
</tr>
<tr>
<td></td>
<td>movsd xmm1, qword ptr [rax + 8]</td>
<td>mov ed, offset .L.str</td>
</tr>
<tr>
<td></td>
<td>mov edi, offset .L.str.18</td>
<td>mov a1, 2</td>
</tr>
<tr>
<td></td>
<td>jmp printf</td>
<td>jmp printf</td>
</tr>
</tbody>
</table>

Table 6 – Generated code from clang 13.0.0 (x86-64)

<table>
<thead>
<tr>
<th></th>
<th>The &quot;proxy&quot;</th>
<th>Inheritance-based polymorphism</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Library side</strong></td>
<td>ldr x1, [x0], 8</td>
<td>ldr x0, [x0]</td>
</tr>
<tr>
<td></td>
<td>ldr x1, [x1, 24]</td>
<td>ldr x1, [x0]</td>
</tr>
<tr>
<td></td>
<td>mov x16, x1</td>
<td>ldr x1, [x1]</td>
</tr>
<tr>
<td></td>
<td>br x16</td>
<td>mov x16, x1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>br x16</td>
</tr>
<tr>
<td><strong>Client side</strong></td>
<td>mov x1, x0</td>
<td>mov x1, x0</td>
</tr>
<tr>
<td></td>
<td>adrp x0, .LC3</td>
<td>adrp x2, .LC0</td>
</tr>
<tr>
<td></td>
<td>add x0, x0, :lo12:.LC3</td>
<td>add x0, x2, :lo12:.LC0</td>
</tr>
<tr>
<td></td>
<td>ldr d0, [x1]</td>
<td>ldp d0, d1, [x1, 8]</td>
</tr>
<tr>
<td></td>
<td>b printf</td>
<td>b printf</td>
</tr>
</tbody>
</table>

Table 7 – Generated code from gcc 11.2 (ARM64)

<table>
<thead>
<tr>
<th></th>
<th>The &quot;proxy&quot;</th>
<th>Inheritance-based polymorphism</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Library side</strong></td>
<td>ld a1, 0(a0)</td>
<td>ld a0, 0(a0)</td>
</tr>
<tr>
<td></td>
<td>ld a5, 24(a1)</td>
<td>ld a1, 0(a0)</td>
</tr>
<tr>
<td></td>
<td>addi a0, a0, 8</td>
<td>ld a5, 0(a1)</td>
</tr>
<tr>
<td></td>
<td>jr a5</td>
<td>jr a5</td>
</tr>
<tr>
<td><strong>Client side</strong></td>
<td>ld a0, 8(a0)</td>
<td>ld a2, 16(a0)</td>
</tr>
<tr>
<td></td>
<td>ld a2, 8(a0)</td>
<td>ld a1, 8(a0)</td>
</tr>
<tr>
<td></td>
<td>ld a1, 0(a0)</td>
<td>lui a0, %hi(.L.str)</td>
</tr>
<tr>
<td></td>
<td>lui a0, %hi(.L.str.18)</td>
<td>addi a0, a0, %lo(.L.str)</td>
</tr>
<tr>
<td></td>
<td>addi a0, a0, %lo(.L.str.18)</td>
<td>tail printf</td>
</tr>
</tbody>
</table>
Trying to compile the two pieces of sample code with 3 different compilers, the generated assembly are shown in Table 6, Table 7 and Table 8. From the instructions we can see:

1. Invocations from \texttt{std::proxy} could be properly inlined, except for the virtual dispatch on the client side, similar to inheritance-based polymorphism.
2. Because \texttt{std::proxy} is based on pointer semantics, the "dereference" operation may happen inside the virtual dispatch, which generates different instructions.
3. With "clang 13.0.0 (x86-64)" and "clang 13.0.0 (RISC-V RV64)", \texttt{std::proxy} generates one more instruction than inheritance-based polymorphism, while the situation is reversed with "gcc 11.2 (ARM64)". This may infer that \texttt{std::proxy} could have similar runtime performance in invocation with inheritance-based polymorphism on the 3 processor architectures.

5.2 Language vs. Library

During review of \texttt{P0957 series}, one of the most asked questions is that why \texttt{proxy} is not a language feature, like Java or Rust. Our answer is divided into two parts:

1. We believe a programming language needs more than an abstraction of "interface" (like Java) or "trait" (like Rust) for general runtime polymorphism while allowing best-in-class code generation for modern processors. It has become clear about what is required to model a good abstraction of runtime polymorphism (proposed in this paper), but the syntax is not finalized (not in the scope of this paper). As a short-term solution in our PoC implementation, some macros are defined to facilitate definition of abstractions (see Appendix 10.1).
2. When it comes to the runtime binding to be manipulated in an application, we believe the class template in C++ is good enough to standardize the behavior, and therefore no language feature should be expected for this part.

5.3 The "proxy"

To provide a unified API to improve ease of use and reduce learning costs, the design of the "proxy" consults the "proxy" and "facade" design pattern from \texttt{Design Patterns: Abstraction and Reuse of Object-Oriented Design}.

5.3.1 Facade: Abstraction of Runtime Polymorphism

Although we are not proposing a syntax to define something like "interface", corresponding concepts are proposed. To describe the requirements of runtime polymorphism based on pointer semantics, the term "facade" is introduced. The runtime polymorphic requirements defined by facade are divided into three parts:

1. Dispatches: How to dispatch function calls to concrete objects. Each dispatch should specify the function signature and the body template.
2. Constraints: Specific constraints of applicable pointer types, as a compile-time value.
3. Reflection: Optionally, any compile-time metadata carried to runtime.

These requirements can be easily expressed with the type system of C++. A facade type models a compile-time tag to specify a proxy.

### 5.3.2 Copy/move constructions and assignments

To ensure the quality of code generation, the semantics of copy/move constructions and assignments are aligned with the constraints of pointers illustrated in 5.1.2. For example, `std::proxy<FDrawable>`, demonstrated in 3.3.2, is not copy-constructible, because the default copyability constraint to a pointer is "None". However, users can specify different constraint level if needed, e.g.,

```cpp
PRO_DEF_FACADE(MyFacade, /* Any dispatch */,
   std::copyable_ptr_constraints);
```

This requires the pointer at least to be copyable, regardless of whether it is nothrow or trivial. In the meantime, `std::proxy<MyFacade>` becomes copyable with both copy constructor and copy assignment.

### 5.3.3 Construction from a value

To simplify construction from a value, like other standard polymorphic wrapper types, the function template overloads like `std::make_proxy` or `std::allocate_proxy` will be proposed in a separate paper. The proposed syntax of `std::make_proxy` should be similar to the constructor of `std::any` and `std::allocate_shared`.

### 5.3.4 Reflection

Reflection is an essential requirement in type erasure, and the proposed class template `std::proxy` welcomes general-purpose static (compile-time) reflection other than `std::type_info`.

As, `std::type_info` is usually not adequate to carry enough useful information of a type to inspect at runtime. In other languages like C# or Java, users are allowed to acquire detailed metadata of a type-erased type at runtime with simple APIs, but this is not true for `std::function`, `std::any` or inheritance-based polymorphism in C++. Although these reflection facilities add certain runtime overhead to these languages, they do help users write simple code in certain scenarios. In C++, as the reflection specifications keeps evolving, there will be more static reflection facilities in the standard with more specific type information deduced at compile-time than `std::type_info`. It becomes possible for general-purpose reflection to become zero-overhead in C++ polymorphism.
As a result, we decided to make `std::proxy` support general-purpose static reflection. Here is an example to reflect the given types to `MyReflectionInfo`:

```cpp
class MyReflectionInfo {
public:
    template <class P>
    constexpr explicit MyReflectionInfo(std::in_place_type_t<P>) :
        type_(typeid(P)) {}
    const char* GetName() const noexcept { return type_.name(); }
private:
    const std::type_info& type_;}
PRO_DEF_FACADE(MyFacade, /* Any dispatch */, std::relocatable_ptr_constraints, MyReflectionInfo);
```

Users may call `MyReflectionInfo::GetName()` to get the implementation-defined name of a type at runtime:

```cpp
std::proxy<MyFacade> p;
puts(p.reflect().GetName());
```

### 5.3.5 Invocation fallbacks

Since P3086R0, we have received feature requests to support invocation fallbacks, specifically,

1. There is a need for APIs to interact with the underlying pointer types. One example would be creating a `std::weak_ptr` from a `std::shared_ptr` stored in a value of proxy.
2. For types that do not support certain semantics, there is a need for fallback to a default implementation with guarantee not to generate duplicate code before linking.

The semantics of `facade` has been updated to support such fallback. If a dispatch cannot be invoked with the dereferenced type of the contained value in the `proxy`, we fall back to the pointer itself without dereferencing it, and eventually fall back to a default implementation without the context of the `proxy`.

### 5.3.6 Ordering and hash support

Since ordering and hash support is not trivial to implement for a polymorphic wrapper like `proxy`, similar with `std::move_only_function`, we decided not to propose them in this paper.
5.3.7 Freestanding

As per our implementation experience, there is no technical issue to implement the proposed library (not including facilities that are not proposed, yet in our codebase) as freestanding, therefore we propose the whole library to be standardized as freestanding.

5.4 Compared to other solutions

This section summarizes the design of several other C++ libraries and typical programming languages in polymorphism. They all have certain limitations in usability or performance, which are resolved in the proposed "proxy" library.

5.4.1 Compared with other active proposals

P3019R6: indirect and polymorphic: Vocabulary Types for Composite Class Design

This paper proposed two class templates to the standard library: \texttt{indirect<T>} and \texttt{polymorphic<T>}. Among them, \texttt{polymorphic<T>} confers value-like semantics on a dynamically allocated object that publicly derived from \texttt{T}. Although it facilitates lifetime management of an object that has virtual functions, it still requires a type to opt-in the existing virtual mechanism in the standard to have runtime polymorphism. In addition, pointer semantics of proxy allows more flexible storage and lifetime management, including SBO and shared semantics as mentioned earlier.

5.4.2 The "dyno" library

The "\texttt{dyno}" is an open-source C++ library that also aims to "solve the problem of runtime polymorphism better than vanilla C++ does". Here is a sample usage copied from its documentation:

\begin{verbatim}
using namespace dyno::literals;

// Define the interface of something that can be drawn
struct Drawable : decltype(dyno::requires_(
    "draw"_s = dyno::method<void (std::ostream&) const>
)) { }

// Define how concrete types can fulfill that interface
template <typename T>
auto const dyno::default_concept_map<Drawable, T> =
    dyno::make_concept_map(    
    "draw"_s = [](T const& self, std::ostream& out) { self.draw(out); }   
    );

// Define an object that can hold anything that can be drawn.
struct drawable {
    template <typename T>
    drawable(T x) : poly_(x) { }
\end{verbatim}
```cpp
void draw(std::ostream& out) const
{ poly_.virtual_("draw"_s)(out); }
```

private:
  dyno::poly<Drawable> poly_;  
};

The "dyno" library also provides some macros to simplify the definition above, which will not be discussed in this paper. As illustrated in its documentation, the "goodies" we get from the "dyno" library are:

**Non-intrusive**
An interface can be fulfilled by a type without requiring any modification to that type. Heck, a type can even fulfill the same interface in different ways! With Dyno, you can kiss ridiculous class hierarchies goodbye.

**100% based on value semantics**
Polymorphic objects can be passed as-is, with their natural value semantics. You need to copy your polymorphic objects? Sure, just make sure they have a copy constructor. You want to make sure they don't get copied? Sure, mark it as deleted. With Dyno, silly clone() methods and the proliferation of pointers in APIs are things of the past.

**Not coupled with any specific storage strategy**
The way a polymorphic object is stored is really an implementation detail, and it should not interfere with the way you use that object. Dyno gives you complete control over the way your objects are stored. You have a lot of small polymorphic objects? Sure, let's store them in a local buffer and avoid any allocation. Or maybe it makes sense for you to store things on the heap? Sure, go ahead.

**Flexible dispatch mechanism to achieve best possible performance**
Storing a pointer to a vtable is just one of many different implementation strategies for performing dynamic dispatch. Dyno gives you complete control over how dynamic dispatch happens, and can in fact beat vtables in some cases. If you have a function that's called in a hot loop, you can for example store it directly in the object and skip the vtable indirection. You can also use application-specific knowledge the compiler could never have to optimize some dynamic calls — library-level devirtualization.

For "non-intrusive", the design direction also applies to the proposed "proxy" library.

For "100% based on value semantics", the design direction is different from the proposed "proxy" library, while the "proxy" is based on pointer semantics, as discussed in 5.1.1, value semantics has certain limitations in lifetime management.

For "Not coupled with any specific storage strategy", I don't think the statement is accurate for the "dyno" library. Looking at the definition of the class template "dyno::poly":

```cpp
22
```
template <
    typename Concept,
    typename Storage = dyno::remote_storage,
    typename VTablePolicy =
    dyno::vtable<dyno::remote<dyno::everything>>>
>
struct poly;

Since the Storage is defined on the template, even we can specify different storage strategies at compile-time, one instantiation of poly is always bound to a specific storage strategy. Such limitations make it difficult to have different lifetime management strategies at runtime without additional overhead. The "simple factory" mentioned in 3.4 is a good example of such requirements. As mentioned earlier, the proposed "proxy" library allows different lifetime management strategies of one instantiation of proxy and thus does not have such limitations.

Taking a closer look at the implementation of "dyno::sbo_storage", which is designed to eliminate heap allocation, we can see a runtime conditional logic when getting the pointer of the underlying object, which is a "hot" expression each time a polymorphic expression is performed:

```cpp
return static_cast<T*>(uses_heap() ? ptr_ : &sb_);
```

Such overhead could be eliminated in the proposed "proxy" library, as discussed in 5.1.3.

For "Flexible dispatch mechanism to achieve best possible performance", I don't think de-virtualization is a major requirement of runtime polymorphism.

### 5.4.3 The "DGPVC" library

Although the Concepts can define "how should concrete implementations look like", not all the information that could be represented by a concept is suitable for polymorphism. For example, we could declare an inner type of a type in a concept definition, like:

```cpp
template <class T>
concept bool Foo() {
    return requires {
        typename T::bar;
    };
}
```

But it is unnecessary to make this piece of information polymorphic because this expression makes no sense at runtime. Some feedback suggests that it is acceptable to restrict the definition of a concept from anything not suitable for polymorphism, including but not limited to inner types, friend functions, constructors, etc. This solution does not seem to be compatible with the C++ type system because:

1. There is no such mechanism to verify whether a definition of a concept is suitable for polymorphism, and
2. There is no such mechanism to specify a type by a concept, like `some_class_template<SomeConcept>`, because a concept is not a type.
   The "Dynamic Generic Programming with Virtual Concepts" (DGPVC) is a solution that adopts this. However, on the one hand, it introduces some syntax, mixing the "concepts" with the "virtual qualifier", which makes the types ambiguous. From the code snippets included in the paper, we can tell that "virtual concept" is an "auto-generated" type. Compared to introducing new syntax, I prefer to make it a "magic class template", which at least "looks like a type" and much easier to understand. On the other hand, there seems not to be enough description about how to implement the entire solution introduced in the paper, and it remains hard for us to imagine how are we supposed to implement for the expressions that cannot be declared virtual, e.g., friend functions that take values of the concrete type as parameters.

6 Technical Specifications

6.1 Feature test macro

In `/version.syn`, add:

```cpp
#define __cpp_lib_proxy YYYYMMDD // also in <memory>
```

The placeholder value shall be adjusted to denote this proposal's date of adoption.

6.2 Header `<memory>` synopsis

```cpp
// all freestanding
namespace std {
    enum class constraint_level { none, nontrivial, nothrow, trivial };

    struct proxiable_ptr_constraints {
        std::size_t max_size;
        std::size_t max_align;
        constraint_level copyability;
        constraint_level relocatability;
        constraint_level destructibility;
    };

    constexpr proxiable_ptr_constraints relocatable_ptr_constraints{
        .max_size = at least sizeof(void*) * 2u,
        .max_align = at least alignof(void*),
        .copyability = constraint_level::none,
        .relocatability = constraint_level::nothrow,
        .destructibility = constraint_level::nothrow,
    };

    constexpr proxiable_ptr_constraints copyable_ptr_constraints{
        .max_size = at least sizeof(void*) * 2u,
        .max_align = at least alignof(void*),
        .copyability = constraint_level::nontrivial,
```
.relocatability = constraint_level::nothrow,
   .destructibility = constraint_level::nothrow,
};
constexpr proxiable_ptr_constraints trivial_ptr_constraints{
   .max_size = at least sizeof(void*),
   .max_align = at least alignof(void*),
   .copyability = constraint_level::trivial,
   .relocatability = constraint_level::trivial,
   .destructibility = constraint_level::trivial,
};

template <class F>
concept facade = see below;

template <class P, class F>
concept proxiable = see below;

template <class F>
class proxy;

template <class F>
void swap(proxy<F>& a, proxy<F>& b) noexcept(see below);

6.3 Constraints

template <class F>
concept facade = see below;
A type F satisfies concept facade when:

- typename F::dispatch_types is a tuple-like type, and
- F::constraints is a compile-time constant of type proxiable_ptr_constraints,
  and
- F::constraints.max_align is a power of 2, and
- F::constraints.max_size is a multiple of F::constraints.max_align, and
- typename F::reflection_type denotes a type, and
- For each tuple element D of typename F::dispatch_types,
  o D is trivially default constructible, and
  o typename D::overload_types is a tuple-like type of at least 1 function type with
    distinct argument type combinations. Each tuple element O of typename
    D::overload_types can be noexcept, but shall not be ref-qualified.

template <class P, class F>
concept proxiable = see below;
Types P and F satisfies concept proxiable when (p denotes a value of const P):
- F satisfies concept facade, and
- P is a pointer type, or std::to_address(p) is well-formed,
- sizeof(P) <= F::constraints.max_size, and
- alignof(P) <= F::constraints.max_align, and
- The copyability of P satisfies F::constraints.copyability, and
- The relocatability of P satisfies F::constraints.relocatability, and
- The destructibility of P satisfies F::constraints.destructibility, and
- For each tuple element D of tuple element of typename F::dispatch_types, for each tuple element O of typename D::overload_types (Args... denotes the argument types of O, args... denotes values of Args...), any of the following 3 expressions is well-formed and won’t throw when O is qualified with noexcept:
  a. INVOKE<R>(typename D::template invoker<remove_pointer_t<decltype(DEDUCE_ADDRESS(p))>>{}, *DEDUCE_ADDRESS(p), std::forward<Args>(args)...), or
  b. INVOKE<R>(typename D::template invoker<const P>{}, p, std::forward<Args>(args)...), or
  c. INVOKE<R>(typename D::template invoker<void>{}, std::forward<Args>(args)...).

DEDUCE_ADDRESS is defined as:

```cpp
template <class P> auto DEDUCE_ADDRESS(const P& p) noexcept {
    if constexpr (std::is_pointer_v<P>) {
        return p;
    } else {
        return std::to_address(p);
    }
}
```

- typename F::reflection_type is either void or constructible from std::in_place_type_t<P> in a constant expression.

Note: DEDUCE_ADDRESS is not equivalent to std::to_address() because std::to_address() rejects function pointers.

### 6.4 Proxy

#### 6.4.1 Class template proxy

#### 6.4.1.1 General

namespace std {
template <class F>
class proxy {
public:
  proxy() noexcept;
  proxy(nullptr_t) noexcept;
  proxy(const proxy& rhs) noexcept(see below) requires(see below);
  proxy(proxy&& rhs) noexcept(see below) requires(see below);
  template <class P>
    proxy(P&& ptr) noexcept(see below) requires(see below);
  template <class P, class... Args>
    explicit proxy(in_place_type_t<P>, Args&&... args)
      noexcept(see Below) requires(see below);
  template <class P, class U, class... Args>
    explicit proxy(in_place_type_t<P>, initializer_list<U> il, Args&&... args)
      noexcept(see Below) requires(see below);
  proxy& operator=(nullptr_t) noexcept(see below) requires(see below);
  proxy& operator=(const proxy& rhs) noexcept(see below) requires(see below);
  proxy& operator=(proxy&& rhs) noexcept(see below) requires(see below);
  template <class P>
    proxy& operator=(P&& ptr) noexcept(see below) requires(see below);
  ~proxy() noexcept(see below) requires(see below);

  bool has_value() const noexcept;
  see below reflect() const noexcept requires(see below);
  void reset() noexcept(see below) requires(see below);
  void swap(proxy& rhs) noexcept(see below) requires(see below);
  template <class P, class... Args>
    P& emplace(Args&&... args) noexcept(see below) requires(see below);
  template <class P, class U, class... Args>
    P& emplace(initializer_list<U> il, Args&&... args)
      noexcept(see below) requires(see below);
  template <class D = see below, class... Args>
    see below invoke(Args&&... args) const noexcept(see below) requires(see below);
  template <class... Args>
    see below operator()(Args&&... args) const noexcept(see below) requires(see below);
};

Any instance of `proxy<F>` at any given time either proxies a pointer or does not proxy a pointer. When an instance of `proxy<F>` proxies a pointer, it means that an object of some pointer type `P`, referred to as the proxy's contained value, where `proxiable<P, F>` is true, is allocated within the storage of the proxy object. Implementations are not permitted to use additional storage, such as dynamic memory, to allocate its contained value. The contained value shall be allocated in a region of the `proxy<F>` storage suitably aligned for the type `P`.

The following constants are defined for exposition only:

<table>
<thead>
<tr>
<th>Name</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
template <class P, class... Args> HasNothrowPolyConstructor<P, Args...> conditional_t<proxiable<P, F>, is_nothrow_constructible<P, Args...>, false_type>::value

template <class P, class... Args> HasPolyConstructor<P, Args...> conditional_t<proxiable<P, F>, is_constructible<P, Args...>, false_type>::value

HasTrivialCopyConstructor F::constraints.copyability == constraint_level::trivial
HasNothrowCopyConstructor F::constraints.copyability >= constraint_level::nothrow
HasCopyConstructor F::constraints.copyability >= constraint_level::nontrivial
HasNothrowMoveConstructor F::constraints.relocatability >= constraint_level::nothrow
HasMoveConstructor F::constraints.relocatability >= constraint_level::nontrivial
HasTrivialDestructor F::constraints.destructibility == constraint_level::trivial
HasNothrowDestructor F::constraints.destructibility >= constraint_level::nothrow
HasDestructor F::constraints.destructibility >= constraint_level::nontrivial

template <class P, class... Args> HasNothrowPolyAssignment HasNothrowPolyConstructor<P, Args...> && HasNothrowDestructor

template <class P, class... Args> HasPolyAssignment HasPolyConstructor<P, Args...> && HasDestructor

HasTrivialCopyAssignment HasTrivialCopyConstructor && HasTrivialDestructor
HasNothrowCopyAssignment HasNothrowCopyConstructor && HasNothrowDestructor

HasCopyAssignment (HasCopyConstructor && HasMoveConstructor && HasDestructor)
HasNothrowMoveAssignment HasNothrowMoveConstructor && HasNothrowDestructor
HasMoveAssignment HasMoveConstructor && HasDestructor

6.4.1.2 Construction and destruction

proxy() noexcept;
proxy(nullptr_t) noexcept;

Postconditions: *this does not contain a value.
Remarks: No contained value is initialized.

proxy(const proxy& rhs) noexcept(see below) requires(see below);
Constraints: The expression inside requires is equivalent to HasCopyConstructor.
Effects: If rhs.has_value() is false, constructs an object that has no value. Otherwise, equivalent to proxy(in_place_type<P>, rhs.cast<P>()) where P is the type of the contained value of rhs.
Postconditions: has_value() == rhs.has_value().
Throws: Any exception thrown by the selected constructor of P.
Remarks: The expression inside noexcept is equivalent to HasNothrowCopyConstructor. Specifically,
- if the constraints are not satisfied, the constructor is deleted, or
- if \texttt{HasTrivialCopyConstructor} is \texttt{true}, the constructor is trivial.

\texttt{proxy(proxy&& rhs) noexcept(see below) requires(see below);} 
\textit{Constraints:} The expression inside \texttt{requires} is equivalent to \texttt{HasMoveConstructor}.
\textit{Effects:} If \texttt{rhs.has\_value()} is \texttt{false}, constructs an object that has no value. Otherwise, equivalent to \texttt{(proxy\((\text{in\_place\_type\<P\>}, \text{std::move(rhs.cast\<P\>())), rhs.reset()}\))}, where \texttt{P} is the type of the contained value of \texttt{rhs}.
\textit{Postconditions:} \texttt{rhs} does not contain a value.
\textit{Throws:} Any exception thrown by the selected constructor of \texttt{P}.
\textit{Remarks:} The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowMoveConstructor}. If the constraints are not satisfied, the constructor is deleted.

\texttt{template <class P>}
\texttt{proxy(P\&\& ptr) noexcept(see below) requires(see below);} 
Let \texttt{VP} be \texttt{decay\_t\<P\>}
\textit{Constraints:} The expression inside \texttt{requires} is equivalent to \texttt{HasPolyConstructor<VP, P>}
\textit{Effects:} Initializes the contained value as if direct-initializing an object of type \texttt{VP} with \texttt{std::forward\<P\>\((ptr)\)}. 
\textit{Postconditions:} \texttt{*this} contains a value of type \texttt{VP}.
\textit{Throws:} Any exception thrown by the selected constructor of \texttt{VP}.
\textit{Remarks:} The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowPolyConstructor<VP, P>}

\texttt{template <class P, class... Args>}
\texttt{explicit proxy(in\_place\_type\t\<P\>, Args\&\&... args)}  
\texttt{noexcept(see below) requires(see below);} 
\textit{Constraints:} The expression inside \texttt{requires} is equivalent to \texttt{HasPolyConstructor<P, Args...>}
\textit{Effects:} Initializes the contained value as if direct-non-list-initializing an object of type \texttt{P} with the arguments \texttt{std::forward\<Args\>\(\(args\))...}
\textit{Postconditions:} \texttt{*this} contains a value of type \texttt{P}.
\textit{Throws:} Any exception thrown by the selected constructor of \texttt{P}.
\textit{Remarks:} The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowPolyConstructor<P, Args...>}

\texttt{template <class P, class U, class... Args>}
\texttt{explicit proxy(in\_place\_type\t\<P\>, initializer\_list\<U\> il, Args\&\&... args)}  
\texttt{noexcept(see below) requires(see below);} 
\textit{Constraints:} The expression inside \texttt{requires} is equivalent to \texttt{HasPolyConstructor<P, initializer\_list\<U\>&, Args...>}. 

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Effects: Initializes the contained value as if direct-non-list-initializing an object of type \( P \) with the arguments \( \text{il, std:\:forward<Args>(args)} \).
Postconditions: \*this contains a value of type \( P \).
Throws: Any exception thrown by the selected constructor of \( P \).
Remarks: The expression inside \texttt{noexcept} is equivalent to 
\texttt{HasNothrowPolyConstructor<P, initializer_list<U>&, Args...>}

\texttt{proxy()} \texttt{noexcept(see below)} \texttt{requires(see below)};
Constraints: The expression inside \texttt{requires} is equivalent to \texttt{HasDestructor}.
Effects: As if by \texttt{reset()}
Throws: Any exception thrown by the destructor of the contained value.
Remarks: The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowDestructor}.
Specifically,
- if the constraints are not satisfied, the destructor is deleted, or
- if \texttt{HasTrivialDestructor} is \texttt{true}, the destructor is trivial.

6.4.1.3 Assignment
\texttt{proxy\& operator=(nullptr_t) noexcept(see below)} \texttt{requires(see below)};
Constraints: The expression inside \texttt{requires} is equivalent to \texttt{HasDestructor}.
Effects: If \texttt{has_value()} is \texttt{true}, destroys the contained value.
Postconditions: \*this does not contain a value.
Remarks: The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowDestructor}.

\texttt{proxy\& operator=(const proxy\& rhs) noexcept(see below)} \texttt{requires(see below)};
Constraints: The expression inside \texttt{requires} is equivalent to \texttt{HasCopyAssignment}.
Effects: As if by \texttt{proxy(rhs).swap(*this)}. No effects if an exception is thrown.
Returns: \*this
Throws: Any exception thrown during copy construction, relocation, or destruction of the contained value.
Remarks: The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowCopyAssignment}.
Specifically,
- if the constraints are not satisfied, the assignment operator is deleted, or
- if \texttt{HasTrivialCopyAssignment} is \texttt{true}, the assignment operator is trivial.

\texttt{proxy\& operator=(proxy\&\& rhs) noexcept(see below)} \texttt{requires(see below)};
Constraints: The expression inside \texttt{requires} is equivalent to \texttt{HasMoveAssignment}.
Effects: As if by \texttt{proxy(std:\:move(rhs)).swap(*this)}.
Returns: \*this
Throws: Any exception thrown during relocation, destruction, or swap of the contained value.
Remarks: The expression inside \texttt{noexcept} is equivalent to \texttt{HasNothrowMoveAssignment}. If the constraints are not satisfied, the assignment operator is deleted.

\texttt{template <class P>
proxy& operator=(P&& ptr) noexcept (see below) requires (see below);
   Let VP be decay_t<P>.
   Constraints: The expression inside requires is equivalent to HasPolyAssignment<VP, P>.
   Effects: As if by proxy(std::forward<P>(p)).swap(*this).
   Returns: *this.
   Throws: Any exception thrown during construction, destruction, or swap of the contained value.
   Remarks: The expression inside noexcept is equivalent to HasNothrowPolyAssignment<VP, P>.

   template <class P, class... Args>
   P& emplace(Args&&... args) noexcept (see below) requires (see below);
   Constraints: The expression inside requires is equivalent to HasPolyAssignment<P, Args...>.
   Effects: Calls *this = nullptr. Then initializes the contained value as if direct-non-list-initializing an object of type P with the arguments std::forward<Args>(args)....
   Postconditions: *this contains a value of type P.
   Returns: A reference to the new contained value.
   Throws: Any exception thrown during the destruction of the previous contained value or by the selected constructor of P.
   Remarks: The expression inside noexcept is equivalent to HasNothrowPolyAssignment<P, Args...>. If an exception is thrown during the call to P's constructor, *this does not contain a value, and the previous contained value (if any) has been destroyed.

   template <class P, class U, class... Args>
   P& emplace(initializer_list<U> il, Args&&... args)
   noexcept (see below) requires (see below);
   Constraints: The expression inside requires is equivalent to HasPolyAssignment<P, initializer_list<U>&, Args...>.
   Effects: Calls *this = nullptr. Then initializes the contained value as if direct-non-list-initializing an object of type P with the arguments il, std::forward<Args>(args)....
   Postconditions: *this contains a value of type P.
   Returns: A reference to the new contained value.
   Throws: Any exception thrown during the destruction of the previous contained value or by the selected constructor of P.
   Remarks: The expression inside noexcept is equivalent to HasNothrowPolyAssignment<P, initializer_list<U>&, Args...>. If an exception is thrown during the call to P's constructor, *this does not contain a value, and the previous contained value (if any) has been destroyed.

6.4.1.4 Swap

void swap(proxy& rhs) noexcept (see below) requires (see below);
   Constraints: The expression inside requires is equivalent to HasMoveConstructor.
   Effects: See the table below:
<table>
<thead>
<tr>
<th></th>
<th>*this contains a value</th>
<th>*this does not contain a value</th>
</tr>
</thead>
<tbody>
<tr>
<td>rhs contains a value</td>
<td>Swap the contained values of *this and rhs with a temporary storage. If an exception is thrown, each of *this and rhs is in a valid state with unspecified value.</td>
<td>Equivalent to (*this = std::move(rhs)); post condition is that *this contains a value and rhs does not contain a value.</td>
</tr>
<tr>
<td>rhs does not contain a value</td>
<td>Equivalent to (rhs = std::move(*this)); post condition is that *this does not contain a value and rhs contains a value.</td>
<td>no effect</td>
</tr>
</tbody>
</table>

Remarks: The expression inside noexcept is equivalent to HasNothrowMoveConstructor.

6.4.1.5 Observers

bool has_value() const noexcept;
Returns: true if and only if *this contains a value.

see below reflect() const noexcept requires(see below);
Constraints: The expression inside requires is equivalent to !is_void_v<typename F::reflection_type>.
Return type: const typename F::reflection_type&.
Returns: A const reference of typename F::reflection_type constructed from in_place_type_t<P> and has static storage duration, where P is the type of the contained value.
Remarks: If *this does not contain a value, the behavior is undefined.

6.4.1.6 Modifiers

void reset() noexcept(see below) requires(see below);
Constraints: The expression inside requires is equivalent to HasDestructor.
Effects: If *this contains a value, destroys the contained value; otherwise, no effect.
Postconditions: *this does not contain a value.
Remarks: The expression inside noexcept is equivalent to HasNothrowDestructor. If an exception is thrown during the call to P's destructor, *this is in a valid state with unspecified value.

6.4.1.7 Invocation

template <class D = see below, class... Args>
see below invoke(Args&&... args) const noexcept(see below) requires(see below);
Let P be the type of the contained value.
Let p be a const reference of the contained value.
Constraints: The expression inside requires is equivalent to that D is a valid dispatch defined by F, and Args... matches one overload O(R(Args2...)) noexcept(NE) of D.
Preconditions: *this contains a value and DEDUCE_ADDRESS(p) denotes a valid address of a value.
Effects:
- Let \( F_0 \) be `typename D::template invoker<remove_pointer_t<DEDUCE_ADDRESS(p)>>`. If \( F_0 \) denotes a type and 
  \( \text{INVOLVE}<R>(F_0{}, \text{DEDUCE_ADDRESS}(p), \text{std::forward<Args2>}(\text{args})...) \)
  is well-formed and meets `noexcept` specification `NE`, equivalent to `return 
  \text{INVOLVE}<R>(F_0{}, \text{DEDUCE_ADDRESS}(p), \text{std::forward<Args2>}(\text{args})...)`, or otherwise,
- Let \( F_1 \) be `typename D::template invoker<const P>`. If \( F_1 \) denotes a type and 
  \( \text{INVOLVE}<R>(F_1{}, p, \text{std::forward<Args2>}(\text{args})...) \)
  is well-formed and meets `noexcept` specification `NE`, equivalent to `return \text{INVOLVE}<R>(F_1{}, p, 
  \text{std::forward<Args2>}(\text{args})...)`, or otherwise,
- Let \( F_2 \) be `typename D::template invoker<void>`, equivalent to `return 
  \text{INVOLVE}<R>(F_2{}, \text{std::forward<Args2>}(\text{args})...)`. 

Return type: \( R \).

Throws: Any exception thrown from the equivalent expression.

Remarks: The expression inside `noexcept` is equivalent to `NE`. The default type of `D` applies if and
only if \( F \) defines exactly one dispatch. If `*this` does not contain a value or
`DEDUCE_ADDRESS(p)` does not denote a valid address of a value (e.g., `nullptr`), the behavior
is undefined.

```cpp
template <class... Args>
see below operator()(Args&&... args) const noexcept(
  see below)
requires(
  see below);
```

Constraints: Only one dispatch `D` defined by `typename F::dispatch_types`, and `Args...`
matches one overload of `D`.

Preconditions: `*this` contains a value and `DEDUCE_ADDRESS(p)` denotes a valid address of a
value.

Effects: Equivalent to `return invoke(std::forward<Args>(args)...)`.

Throws: Any exception thrown from the equivalent expression.

### 6.4.2 Specialized algorithms

```cpp
template <class F>
  void swap(proxy<F>& a, proxy<F>& b) noexcept(
    see below);
Effects: Equivalent to `a.swap(b)`.
Remarks: The expression inside `noexcept` is equivalent to `(noexcept(a.swap(b)))`.
```

### 7 Acknowledgements

Mingxin would like to thank: Tian Liao (Microsoft) for the insights into the library design and open
source. Roger Orr for pointing out the potential ODR violation in the proposed syntax in revision 5. Wei
Chen (Jilin University), Herb Sutter, Chandler Carruth, Daveed Vandevoorde, Bjarne Stroustrup, JF
Bastien, Bengt Gustafsson, Chuang Li (Microsoft), Nevin Liber and Billy Baker for their valuable
feedback on earlier revisions of this paper.
8 Open questions

As per review comments from LEWGI in Tokyo:

8.1 Naming of class template proxy

During the review there was some controversy over the name "proxy". Despite potential confusion with networking proxies, the use of distinct namespaces should mitigate ambiguity. Specifically,

- Clarity of Purpose: "proxy" accurately describes the functionality of the library, which is to serve as an intermediary that represents or stands in for another object. This clarity helps users immediately understand the role of the library without additional context.

- Consistency with Established Terminology: In programming, a "proxy" often refers to an object that controls access to another object, which is consistent with the behavior of the proposed library. This consistency with established patterns aids in learning and understanding for those already familiar with the concept.

- Domain Differentiation: While "proxy" is also a term used in networking, the concept of namespaces in C++ effectively separates concerns and prevents ambiguity. Just as `std::copy` and `std::filesystem::copy` have distinct functionalities within their respective domains, so too would a "proxy" within the `std` namespace be distinct from a networking proxy within a different namespace, such as `std::net`.

- Precedent for Overlapping Terms: There are numerous examples in C++ where the same term may have different meanings in different contexts, yet this does not typically lead to confusion due to the language's structure and namespace system.

In summary, we believe "proxy" is a term that conveys the intended functionality with precision, aligns with existing programming concepts, and can be clearly differentiated within the C++ namespace system. These factors make it a suitable choice for the library’s name. In the meantime, we have come up with 3 alternatives to be considered:

<table>
<thead>
<tr>
<th>Name</th>
<th>Pros</th>
<th>Cons</th>
</tr>
</thead>
<tbody>
<tr>
<td>agent</td>
<td>Implies action on behalf of another, without direct stand-in implications.</td>
<td>May imply autonomous action, which is not the case with the proposed feature.</td>
</tr>
<tr>
<td>handle</td>
<td>Well-understood term in programming, especially for resource management.</td>
<td>Overused and may not convey the semantics of a pointer to another object.</td>
</tr>
<tr>
<td>poly</td>
<td>Reflects the capability of the proposed library to exhibit different behaviors at runtime.</td>
<td>May inadvertently suggest a connection to the traditional use of polymorphism in C++ through virtual functions, which is not the case here.</td>
</tr>
</tbody>
</table>
delegate | Implies that operations are passed on to another entity. | Already has a distinct meaning in other programming languages, which could lead to confusion.

8.2 Naming of constraints in concept facade

In the paper, the term "constraints" is utilized within concept facade to denote the restrictions applied to the pointer types that can be used to instantiate a proxy. This terminology was selected for its clear conveyance of the intended functionality and its familiarity within the C++ committee.

However, it has been brought to attention that the term "constraints" is also a key term within the domain of Concepts in C++, which may lead to ambiguity due to its general nature. While the term's broad recognition is beneficial for understanding, the potential for confusion with the established use in Concepts is acknowledged. To mitigate this concern, the proposal remains open to alternative nomenclature that would preserve the term's descriptive quality while distinguishing it from its broader usage in Concepts. Suggestions such as "pointer_constraints" or "proxy_constraints" may offer a more specific reference, thereby reducing ambiguity.

9 Summary

The "proxy" library is an extendable and efficient solution for polymorphism. We believe this feature will largely improve the usability of the C++ programming language, especially in large-scale programming.

10 Appendix

10.1 Helper macros

```
#define PRO_DEF_MEMBER_DISPATCH(NAME, ...) see below
#define PRO_DEF_MEMBER_DISPATCH_WITH_DEFAULT(NAME, FUNC, DEFFUNC, ...) see below
#define PRO_DEF_FREE_DISPATCH(NAME, FUNC, ...) see below
#define PRO_DEF_FREE_DISPATCH_WITH_DEFAULT(NAME, FUNC, DEFFUNC, ...) see below
#define PRO_DEF_COMBINED_DISPATCH(NAME, ...) see below
#define PRO_MAKE_DISPATCH_PACK(...) see below
#define PRO_DEF_FACADE(NAME, ...) see below
```

The helper macros are intended to facilitate definition of dispatch and facade types. Considering the standard keeps evolving, these macros are not proposed to merge to the standard for now. The implementation of the helper macros could be found in our GitHub repo.
```c
#define PRO_DEF_MEMBER_DISPATCH(NAME, ...) see below
Syntax: PRO_DEF_MEMBER_DISPATCH(NAME, OVERLOADS...)

Constraints: NAME shall not be defined in the context, and is a valid name of member function. OVERLOADS shall not be empty. Each type in OVERLOADS shall be a valid function type that can be noexcept, but shall not be ref-qualified.

Effect: Define a type named NAME, which contains:
- an inner type alias overload_types defined as std::tuple<OVERLOADS...>, and
- an inner type template invoker<T>, where a SFINAE-friendly member function template operator() is defined to forward invocation to the member function NAME with a given value, equivalent to:
  template <class T>
  struct invoker {
    template <class... Args>
    decltype(auto) operator()(T& self, Args&&... args)
      noexcept(noexcept(self.NAME(std::forward<Args>(args)...)))
      requires(
        requires{ self.NAME(std::forward<Args>(args)...); })
      { return self.NAME(std::forward<Args>(args)...); }
  };

#define PRO_DEF_MEMBER_DISPATCH_WITH_DEFAULT(NAME, FUNC, DEFFUNC, ...) see below
Syntax: PRO_DEF_MEMBER_DISPATCH_WITH_DEFAULT(NAME, FUNC, DEFFUNC, OVERLOADS...)

Constraints: NAME shall not be defined in the context. FUNC shall be a valid name of member function. DEFFUNC shall be a valid name in the context. OVERLOADS shall not be empty. Each type in OVERLOADS shall be a valid function type that can be noexcept, but shall not be ref-qualified.

Effect: Define a type named NAME, which contains:
- an inner type alias overload_types defined as std::tuple<OVERLOADS...>, and
- an inner type template invoker<T>, where a SFINAE-friendly member function template operator() is defined to forward invocation to the member function NAME with a given value, or forward invocation to DEFFUNC when T is void, equivalent to:
  template <class T>
  struct invoker {
    template <class... Args>
    decltype(auto) operator()(T& self, Args&&... args)
```cpp
noexcept(noexcept(self.NAME(std::forward<Args>(args)...)))
requires(
    requires{ self.NAME(std::forward<Args>(args)...); })
{ return self.NAME(std::forward<Args>(args)...); }
}

template <>
struct invoker<void> {
    template <class... Args>
    decltype(auto) operator()(Args&&... args)
    noexcept(noexcept(DEFFUNC(std::forward<Args>(args)...)))
    requires(
        requires{ DEFFUNC(std::forward<Args>(args)...); })
    { return DEFFUNC(std::forward<Args>(args)...); }
};

#define PRO_DEF_FREE_DISPATCH(NAME, FUNC, ...) see below
Syntax: PRO_DEF_FREE_DISPATCH(NAME, FUNC, OVERLOADS...)

Constraints: NAME shall not be defined in the context. FUNC shall be a valid name in the context.
OVERLOADS shall not be empty. Each type in OVERLOADS shall be a valid function type.

Effect: Define a type named NAME, which contains:
- an inner type alias overload_types defined as std::tuple<OVERLOADS...>, and
- an inner type template invoker<T>, where a SFINAE-friendly member function template
  operator() is defined to forward invocation to FUNC with a given value, equivalent to:
  template <class T>
  struct invoker {
      template <class... Args>
      decltype(auto) operator()(T& self, Args&&... args)
      noexcept(
          noexcept(FUNC(self, std::forward<Args>(args)...)))
      requires(
          requires{ FUNC(self, std::forward<Args>(args)...); })
      { return FUNC(self, std::forward<Args>(args)...); }
  };

#define PRO_DEF_FREE_DISPATCH_WITH_DEFAULT(NAME, FUNC, DEFFUNC, ...) see below
Syntax: PRO_DEF_FREE_DISPATCH_WITH_DEFAULT(NAME, FUNC, DEFFUNC, OVERLOADS...)
```
Constraints: **NAME** shall not be defined in the context. **FUNC** shall be a valid name in the context. **DEFFUNC** shall be a valid name in the context. **OVERLOADS** shall not be empty. Each type in **OVERLOADS** shall be a valid function type.

**Effect:** Define a type named **NAME**, which contains:
- an inner type alias **overload_types** defined as `std::tuple<OVERLOADS...>`, and
- an inner type template **invoker<T>**, where a SFINAE-friendly member function template **operator()** is defined to forward invocation to **FUNC** with a given value, or forward invocation to **DEFFUNC** when **T** is **void**, equivalent to:

```cpp
template <class T>
struct invoker {
    template <class... Args>
    decltype(auto) operator()(T& self, Args&&... args)
        noexcept(
            noexcept(FUNC(self, std::forward<Args>(args)...)))
        requires(
            requires{ FUNC(self, std::forward<Args>(args)...); })
    { return FUNC(self, std::forward<Args>(args)...); }
};
```

```cpp
template <>
struct invoker<void> {
    template <class... Args>
    decltype(auto) operator()(Args&&... args)
        noexcept(noexcept(DEFFUNC(std::forward<Args>(args)...)))
        requires(
            requires{ DEFFUNC(std::forward<Args>(args)...); })
    { return DEFFUNC(std::forward<Args>(args)...); }
};
```

```cpp
#define PRO_MAKE_DISPATCH_PACK(...) see below
Syntax: PRO_MAKE_DISPATCH_PACK(DISPATCHES...)
Effect: Equivalent to `std::tuple<DISPATCHES...>`.
```

```cpp
#define PRO_DEF_FACADE(NAME, ...) see below
Syntax:
PRO_DEF_FACADE(
    NAME,
```

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[optional] DISPATCH_PACK = std::tuple<>,
[optional] CONSTRAINTS = std::relocatable_ptr_constraints,
[optional] REFLECTION_TYPE = void)

Constraints: NAME shall not be defined in the context. DISPATCH_PACK shall be a dispatch pack, which could be a dispatch type or a tuple-like type of various dispatch packs. CONSTRAINTS shall be a value of std::proxiable_ptr_constraints. REFLECTION_TYPE shall be void or a type that is constructible from std::in_place_type_t<P> at compile-time.

Effect: Define a type named NAME, which contains:
- an inner type alias dispatch_types defined as the flattened tuple of DISPATCH_PACK, and
- a compile-time constant constraints defined as the value of CONSTRAINTS, and
- an inner type alias reflection_type defined as REFLECTION_TYPE.