Information Technology —

Programming languages, their environments and system software

interfaces —

Specification for Managed Strings —

Dr. Fred Long
Department of Computer Science
University of Wales, Aberystwyth

Robert C. Seacord
CERT/CC
Carnegie Mellon University
1 Managed String handling <string_m.h>

1.1 Introduction

1.1.1 String manipulation errors

Many vulnerabilities in C programs arise through the use of the standard C string manipulating functions. String manipulation errors include buffer overflow through string copying, truncation errors, termination errors and improper data sanitization.

Buffer overflow can easily occur when copying strings if the fixed-length destination of the copy is not large enough to accommodate the source of the string. This is a particular problem when the source is user input, which is potentially unbounded. The usual programming practice is to allocate a character array that is generally large enough. The problem is that this can easily be exploited by malicious users who can supply a carefully crafted string that overflows the fixed length array in such a way that the security of the system is compromised. This is still the most common exploit in fielded code today.

In attempting to overcome the buffer overflow problem, some programmers try to limit the number of characters that are copied. This can result in strings being improperly truncated. This, in turn, results in a loss of data which may lead to a different type of software vulnerability.

A special case of truncation error is a termination error. Many of the standard C string functions rely on strings being null terminated. However, the length of a string does not include the null character. If just the non-null characters of a string are copied then the resulting string may become improperly terminated. A subsequent access may run off the end of the string and corrupt data that should not have been touched.

Finally, inadequate data sanitization can also lead to vulnerabilities. Many applications require data to be constrained not to contain certain characters. Very often, malicious users can be prevented from exploiting an application by ensuring that the illegal characters are not copied into the strings destined for the application.

1.1.2 Proposed solution

A secure string library should provide facilities to guard against the problems described above. Furthermore, it should satisfy the following requirements:

1. Operations should succeed or fail unequivocally. There should be no undefined behavior.

2. The facilities should be familiar to C programmers so that they can easily be adopted and existing code easily converted.

3. There should be no surprises in using the facilities. The new facilities should have similar semantics to the standard C string manipulating functions. Again, this will help with the conversion of legacy code.

Of course, some compromise is needed in order to meet these requirements. For example, it is not possible to completely preserve the existing semantics and provide protection against the problems described above.
Libraries that provide string manipulation functions can be categorized as static or dynamic. Static libraries rely on fixed-length arrays. A static approach cannot easily overcome the problems described. With a dynamic approach, strings are resized as necessary. This approach can more easily solve the problems, but a consequence is that memory can be exhausted if input is not limited. This can lead to denial-of-service attacks. Nevertheless, a dynamic managed string library is proposed since this leads to the most secure alternative.

1.1.3 The managed string library

This managed string library was developed in response to the need for a string library that can improve the quality and security of newly developed C language programs while eliminating obstacles to widespread adoption and possible standardization.

The managed string library is based on a dynamic approach in that memory is allocated and reallocated as required. This approach eliminates the possibility of unbounded copies, null-termination errors, and truncation by ensuring there is always adequate space available for the resulting string (including the terminating null character). The one exception is if memory is exhausted, which is treated as a constraint violation. In this way, the managed string library accomplishes the goal of succeeding or failing loudly.

The managed string library also provides a built in mechanism for dealing with data sanitization by (optionally) ensuring that all characters in a string belong to a predefined set of “safe” characters.

2 Terms, definitions, and symbols

For the purposes of this Technical Report, the following definitions apply. Other terms are defined where they appear in italic type. Terms explicitly defined in this Technical Reports are not to be presumed to refer implicitly to similar terms defined elsewhere. Terms not defined in this Technical Report are to be interpreted according to ISO/IEC 9899:1999 and ISO/IEC 2382−1. Mathematical symbols not defined in this Technical Report are to be interpreted according to ISO 31−11.

2.1 constraint

restriction, either syntactic or semantic, by which the exposition of language elements is to be interpreted; or, requirement on a program when calling a library function.

3 Library

3.1 Use of errno

An implementation may set errno for the functions defined in this technical report, but is not required to.

3.2 Constraint Violations

Most functions in this technical report include as part of their specification a list of constraints. These constraints are requirements on the program using the library.
Implementations shall check that the constraints specified for a function are met by the program. If a constraint is violated, the implementation shall call the currently registered constraint handler (see `set_constraint_handler` in `<stdlib.h>`). Multiple constraint violations in the same call to a library function result in only one call to the constraint handler. It is unspecified which one of the multiple constraint violations cause the handler to be called.

The constraint handler might not return. If the constraint handler does return, the library function whose constraint was violated should return some indication of failure as given in the function’s specification.

Implementations are free to detect any case of undefined behavior and treat it as a constraint violation by calling the constraint handler. This license comes directly from the definition of undefined behavior.

### 3.3 Errors `<errno.h>`

The header `<errno.h>` defines a type.

The type is

```c
errno_t
```

which is type `int`.

### 4 Library functions

#### 4.1 Utility functions

#### 4.1.1 The `isnullstr_m` function

**Synopsis**

```c
#include <string_m.h>
errno_t isnullstr_m(const string_m s, int *nullstr);
```

**Constraints**

- `s` shall not be a null pointer.
- `s` shall reference a valid managed string.
- `nullstr` shall not be a null pointer.

**Description**

The `isnullstr_m` function tests whether the string represented by `s` is null and delivers this result in the parameter referenced by `nullstr`, given the managed string `s`.

**Returns**

The `isnullstr_m` function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.
4.1.2 The isemptystr_m function

Synopsis

```c
#include <string_m.h>
errno_t isemptystr_m(const string_m s, int *emptystr);
```

Constraints

- `s` shall not be a null pointer.
- `s` shall reference a valid managed string.
- `nullstr` shall not be a null pointer.

Description

The `isemptystr_m` function tests whether the string represented by `s` is empty and delivers this result in the parameter referenced by `emptystr`, given the managed string `s`.

Returns

The `isemptystr_m` function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.1.3 The strcreate_m function

Synopsis

```c
#include <string_m.h>
errno_t strcreate_m(string_m *s, const char *cstr);
```

Constraints

- There shall be sufficient memory available to create the managed string `s`.
- `cstr` shall contain only valid characters.

Description

The `strcreate_m` function creates a managed string, referenced by `s`, given a conventional string `cstr` (which may be null or empty).

Returns

The `strcreate_m` function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.1.4 The strdelete_m function

Synopsis

```c
#include <string_m.h>
errno_t strdelete_m(string_m *s);
```

Constraints

- `s` shall not be a null pointer.
Description
The \texttt{strdelete\_m} function deletes the managed string referenced by \texttt{s} (which may be null or empty).

Returns
The \texttt{strdelete\_m} function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.1.5 The \texttt{strlen\_m} function

Synopsis

\begin{verbatim}
#include <string\_m.h>
errno_t strlen\_m(const string\_m s, size\_t *size);
\end{verbatim}

Constraints
\texttt{s} shall not be a null pointer. \texttt{s} shall not represent a null string. \texttt{size} shall not be a null pointer.

Description
The \texttt{strlen\_m} function computes the length of the string represented by the managed string \texttt{s} and stores the result into the variable referenced by \texttt{size}.

Returns
The \texttt{strlen\_m} function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.1.6 The \texttt{getstr\_m} function

Synopsis

\begin{verbatim}
#include <string\_m.h>
errno_t getstr\_m(const string\_m s, char **string);
\end{verbatim}

Constraints
\texttt{s} shall not be a null pointer. \texttt{s} shall reference a valid managed string. \texttt{string} shall not be a null pointer. If there is a constraint violation, then the array (if any) pointed to by \texttt{string} is not modified.

Description
The \texttt{getstr\_m} function delivers a conventional string into the variable referenced by \texttt{string}, given the managed string \texttt{s}.

Returns
The \texttt{getstr\_m} function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.
4.1.7 The strdup_m function

Synopsis

```c
#include <string_m.h>
errno_t strdup_m(string_m *s1, const string_m s2);
```

Constraints
There shall be sufficient memory available to create the managed string s1. s2 shall not be null and shall reference a valid managed string.

Description
The strdup_m function creates a duplicate of the managed string s2 (including the terminating null character) in the managed string s1.

Returns
The strdup_m function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.2 Copying functions

4.2.1 The strcpy_m function

Synopsis

```c
#include <string_m.h>
errno_t strcpy_m(string_m s1, const string_m s2);
```

Constraints
Neither s1 nor s2 shall be null. There shall be sufficient memory available to create the managed string s1. s2 shall reference a valid managed string. s2 shall contain only valid characters.

Description
The strcpy_m function copies the string represented by the managed string s2 (including the terminating null character) into the string represented by the managed string s1.

Returns
The strcpy_m function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.
4.2.2 The `strncpy_m` function

Synopsis

```c
#include <string_m.h>
errno_t strncpy_m (string_m s1, const string_m s2, size_t n);
```

Constraints

Neither `s1` nor `s2` shall be null. There shall be sufficient memory available to create the managed string `s1`. `s2` shall reference a valid managed string. `s2` shall contain only valid characters.

Description

The `strncpy_m` function copies not more than `n` characters (characters that follow a null character are not copied) from the string represented by the managed string `s2` to the string represented by the managed string `s1`. If the string represented by `s2` is a string that is shorter than `n` characters, null characters are appended to the copy in the array pointed to by `s1`, until `n` characters in all have been written.

Returns

The `strncpy_m` function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.3 Concatenation functions

4.3.1 The `strcat_m` function

Synopsis

```c
#include <string_m.h>
errno_t strcat_m(string_m s1, const string_m s2);
```

Constraints

Neither `s1` nor `s2` shall be null. Neither `s1` nor `s2` shall represent the null string. There shall be sufficient memory available to create the managed string `s1`. `s2` shall reference a valid managed string. `s2` shall contain only valid characters.

Description

The `strcat_m` function concatenates the string represented by the managed string `s2` (including the terminating null character) onto the string represented by the managed string `s1`.

Returns

The `strcat_m` function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.
4.3.2 The strcat_m function

Synopsis

```c
#include <string_m.h>
errno_t strcat_m (string_m s1,
                const string_m s2,
                size_t n);
```

Constraints
Neither s1 nor s2 shall be null. Neither s1 nor s2 shall represent the null string. There shall be sufficient memory available to create the managed string s1. s2 shall reference a valid managed string. s2 shall contain only valid characters.

Description
The strcat_m function appends not more than n characters (a null character and characters that follow it are not appended) from the string represented by the managed string s2 to the end of the string represented by the managed string s1. The initial character of the string represented by s2 overwrites the null character at the end of the string represented by s1. A terminating null character is always appended to the result. If copying takes place between objects that overlap, the behavior is undefined.

Returns
The strcat_m function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.4 Comparison functions

The sign of a nonzero value delivered by the comparison functions strcmp_m, and strncmp_m is determined by the sign of the difference between the values of the first pair of characters (both interpreted as unsigned char) that differ in the objects being compared.

4.4.1 The strcmp_m function

Synopsis

```c
#include <string_m.h>
errno_t strcmp_m (const string_m s1,
                 const string_m s2
                 int *cmp);
```

Constraints
cmp shall not be null. Neither s1 nor s2 shall be null. Neither s1 nor s2 shall represent the null string.
Description
The **strcmp_m** function compares the string represented by the managed string `s1` to the string represented by the managed string `s2`, and delivers the result in the variable `cmp`.

Returns
The **strcmp_m** function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.4.2 The **strcoll_m** function

Synopsis
```
#include <string_m.h>
errno_t strcoll_m (const string_m s1,
                  const string_m s2
                  int *cmp);
```

Constraints
`cmp` shall not be null. Neither `s1` nor `s2` shall be null. Neither `s1` nor `s2` shall represent the null string.

Description
The **strcoll_m** function compares the string represented by the managed string `s1` to the string represented by the managed string `s2`, both interpreted as appropriate to the **LC_COLLATE** category of the current locale, and delivers the result in the variable `cmp`.

Returns
The **strcoll_m** function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.4.3 The **strncmp_m** function

Synopsis
```
#include <string_m.h>
errno_t strncmp_m (const string_m s1,
                  const string_m s2,
                  size_t n
                  int *cmp);
```

Constraints
`cmp` shall not be null. Neither `s1` nor `s2` shall be null. Neither `s1` nor `s2` shall represent the null string.

Description
The **strncmp_m** function compares not more than `n` characters (characters that follow a null character are not compared) from the string represented by the managed string `s1` to the string represented by the managed string `s2`. 
Returns
The \texttt{strncmp_m} function returns zero if there was no constraint violation.
Otherwise, a non-zero value is returned.

4.5 Search functions

4.5.1 The \texttt{strtok_m} function

Synopsis

\begin{verbatim}
#include <string.h>
errno_t strtok_m(string_m token,
    string_m str,
    const string_m delim,
    string_m ptr);
\end{verbatim}

Constraints

None of \texttt{token}, \texttt{str}, \texttt{delim}, \texttt{ptr} shall be null. There shall be sufficient memory
available to create the managed string \texttt{token}.

Description

The \texttt{strtok_m} function scans the string represented by \texttt{str}. The substring of \texttt{str}
up to but not including the first occurrence of any of the characters contained in the string
represented by \texttt{delim} is returned as the string represented by \texttt{token}. The remainder of
the string represented by \texttt{str} (after but not including the first character found from
\texttt{delim}) is returned as the string represented by \texttt{ptr}.

Returns

The \texttt{strtok_m} function returns zero if there was no constraint violation.
Otherwise, a non-zero value is returned.

4.6 Sanitization functions

4.6.1 The \texttt{setcharset} function

Synopsis

\begin{verbatim}
#include <string.h>
errno_t setcharset(const string_m s);
\end{verbatim}

Constraints

\texttt{s} shall not be null. There shall be sufficient memory available to create the managed
string \texttt{s}. \texttt{s} shall not represent the null string. \texttt{s} shall reference a valid managed string.

Description

The \texttt{setcharset} function sets the set of allowable characters to be those in the string
represented by \texttt{s} (which may be empty).
Returns
The setcharset function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.7 Printing to string functions

4.7.1 The sprintf_m function

Synopsis
#include <string_m.h>

errno_t sprintf_m(string_m buf, const string_m fmt, ...

Constraints
Neither buf nor fmt shall be null. fmt shall reference a valid managed string. The represented by fmt shall represent a valid format compatible with the arguments after fmt. There shall be sufficient memory available to create the managed string buf.

Description
The sprintf_m function formats its parameters after the second parameter into a string according to the format contained in the string represented by the managed string fmt and delivers the result in the string represented by the managed string buf.

Returns
The sprintf_m function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.

4.7.2 The vsprintf_m function

Synopsis
#include <string_m.h>

errno_t vsprintf_m(string_m buf, const string_m fmt, va_list args);

Constraints
Neither buf nor fmt shall be null. fmt shall reference a valid managed string. The string represented by fmt shall represent a valid format compatible with the arguments args. There shall be sufficient memory available to create the managed string buf.

Description
The vsprintf_m function formats its parameters args into a string according to the format contained in the string represented by the managed string fmt and delivers the result in the string represented by the managed string buf.
**Returns**
The `vsprintf_m` function returns zero if there was no constraint violation. Otherwise, a non-zero value is returned.